BaldwinClarke

— Planning has its rewards. —

FOR IMMEDIATE RELEASE: Mill Steel Corporation has been acquired by Brookside Holdings.

Bedford, NH, January, 2026: Mill Steel Corporation ("Mill Steel" or the "Company"), a leading steel service center distributing structural and abrasion resistant steel as well as providing value added shop services and recycling logistics, has been acquired by Brookside Holdings LLC ("Brookside").

Brookside is a diversified holding company with a portfolio of businesses in the construction materials & services markets throughout the Northeast. Brookside's acquisition of Mill Steel adds to Brookside's vertical integration strategy and provides a synergistic addition to their portfolio of successful businesses.

Headquartered in Manchester, NH, Mill Steel (tradename: Mill Metals, website: www.millmetals.net) is an independent steel service center that sells a broad range of steel products and other metals since its founding in 1988. In addition to its customizable forming, bending and rolling capabilities, Mill Steel provides specialized repair and renovation work catered to major construction and asphalt companies along with being a distributor of Hardox® steel in northern New England.

Mill Steel will continue to be led by CEO Bob Dahlinger, who has built the business into a leader in the New England marketplace over his 28 years with the Company.

BaldwinClarke's investment banking division, Baldwin & Clarke Corporate Finance, LLC (BCCF), served as the exclusive financial advisor to Mill Steel Corporation and its shareholders on its acquisition by Brookside Holdings LLC. BCCF represented the Company's shareholders as they sought to find a well-suited new owner that has the resources and capabilities to build upon the Company's standing as an industry leader and to continue its legacy of superior customer service.

Mclane Middleton, P.A. and CBIZ, Inc. served as legal and accounting advisors to the Company. Terms of the transaction were not disclosed.

# # #

Contact for additional Information:

Peter Clarke
Managing Director
(603) 668 – 4353
peterclarke@baldwinclarke.com

BaldwinClarke (via BCCF) is a leading lower middle-market focused investment bank providing M&A, valuation and capital advisory services to privately held businesses and entrepreneurs.