



Peter Clarke, CM&AA

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Education:

B.S. – Babson College

Professional Affiliations:

Alliance of Merger and Acquisition
Advisors® - *Certified Merger &
Acquisition Advisor®*

Former Director of Northway
Financial, Inc. and Northway Bank

Youth Sports Coach – Seacoast
Spartans & Exeter Youth Lacrosse

Former member of Seacoast
Vistage

Former member of UNH CEO &
Family Enterprise Center's Peer
Group

Peter Clarke is the Chief Operating Officer of BaldwinClarke (the "Company") and a Managing Director of Baldwin & Clarke Corporate Finance, LLC ("BCCF"). Peter has over 20 years of experience in the financial services industry spanning a variety of roles in both private equity and investment banking.

Peter joined BaldwinClarke in 2014 and began working in the Company's investment banking division, BCCF, in 2015. He works with clients in the evaluation of strategic opportunities and valuation analysis to help understand and build shareholder value. He further assists companies in the preparation, development and execution of marketing processes in order to access the M&A and capital markets. Peter has exposure to a number of industries with specific expertise in commercial banking and financial services.

Prior to joining BaldwinClarke, Peter spent 11 years with Triumph Investment Managers, LLC, a private equity company that managed two limited partnerships. His primary responsibilities involved the evaluation and due diligence of investment opportunities, portfolio management, and client communications. He has also assisted in the capital raising process, having been responsible for relationship development and the creation of marketing and partnership materials.

Additionally, Peter was also active in Triumph's commercial bank consulting services, providing strategy and capital advisory services to community banks throughout the country. Included in the engagements was his role in a \$91 million recapitalization of a \$1 billion publicly held bank holding company in the Southeast, responsible for consultative services designed to improve management quality and depth, strategic direction, and capital markets visibility. Peter also was a founder and partner of South River Capital Advisors, LLC, which provided strategic consulting services to commercially oriented community banks.

Prior to Triumph, Peter was employed by State Street Bank, where he was responsible for mutual fund custody.

Peter has attended numerous advisory and analyst training programs, inclusive of the Alliance of Merger and Acquisition Advisors CM&AA program and the Investment Banking Institute. He holds a B.S. in Finance from Babson College.

