Sean Clarke, MBA

Managing Director, Baldwin & Clarke Advisory Services, LLC

Office Location:

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Certifications:

(Achieved past & present)

Series 6, 7, 63 and 65

Education:

Bachelor of Arts – University of New Hampshire

Master of business administration (MBA) – University of New Hampshire

Professional Affiliations:

Registered Investment Advisor

UNH Alumni Association Executive Committee Member

Former Treasurer of the Finance Committee

Member of UNH Grant Committee

Sean has been a part of the BaldwinClarke family since 2000, having joined the firm as an Investment Advisor to help grow and support the client base. From a client perspective, Sean spends virtually all of his time working with advisory clients in helping to develop, position, monitor and alter investment strategies as needed.

Prior to joining BaldwinClarke, Sean served as an investment broker for Dean Witter (which became Morgan Stanley) and started his career at Citizens Trust/Working Assets (a socially responsible mutual fund company). Over 25 years later, he remains committed to this business and more specifically to his clients. It is the process of helping understand and solve unique client problems that is the most satisfying aspect of his work. And it is unequivocally the relationships established with clients that are most impactful and important to him.

Sean lives in Portsmouth, NH and enjoys the many things the seacoast has to offer. His active hobbies are ice hockey, biking, golf and skiing.

Focus Area – Wealth Management

Sean works as the Managing Director for Baldwin & Clarke Advisory Services, LLC (BCAS) - a boutique advisory firm with an extensive history in financial planning, estate planning and wealth management.

BCAS's objectivity stems from being independent and is an important and attractive aspect to current and future clientele. Investment strategies are customized and completely non-proprietary, which allows Sean and his team to build investment strategies purely from defined objectives and by utilizing highly vetted investment components specific to each client.

Over the years Sean's focus and niche has been helping entrepreneurs and business owners identify and manage their unique set of circumstances and planning needs. The ability to separate but coordinate both personal and business goals & objectives is a significant part of their value proposition. Ultimately, Sean helps to memorialize these efforts through the creation of a specific path and plan.

Disclosure: