BaldwinClarke

— Planning has its rewards. —

FOR IMMEDIATE RELEASE: US Aircraft Finance has been acquired by AMF Holdings in a management buyout transaction.

Bedford, NH, January, 2024: US Aircraft Finance, LLC (USAF or the "Company"), a nationally recognized leader in light aircraft lending, has been acquired by AMF Holdings, LLC (AMF). The Company, having generated over \$400 million in loan value since inception, provides loan origination, servicing and insurance-related services to customers on a nationwide basis.

AMF was formed by USAF's management team with the express intent to acquire USAF and to further build upon the Company's reputation and market position as a leader in aircraft finance and insurance.

Founded in 1998, USAF (<u>www.usaircraftfinance.com</u>) is an independent full service, national direct aircraft finance company headquartered in Richmond, VT that serves the business owners and professionals who use the aircraft for both business and personal purposes.

Until his recent passing, USAF was led by its founder, David Savoie, a decorated 22-year US Air Force veteran, a former commercial banking officer, and an accomplished and avid pilot. BaldwinClarke's relationship with USAF spanned over two decades, having proudly supported the planning and funding of their startup through the successful exit to its management team and new ownership.

<u>BaldwinClarke's</u> investment banking division, <u>Baldwin & Clarke Corporate Finance</u>, <u>LLC</u> (BCCF) advised US Aircraft Finance, LLC and its shareholders on its acquisition by AMF Holdings, LLC as their exclusive financial advisor on this transaction. BCCF represented USAF's shareholders as they sought to find a well-suited new owner that could carry on the Company's tradition of excellent service to owners and operators of single engine and light twin engine aircraft. Terms of the transaction were not disclosed.

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BaldwinClarke (via BCCF) is a leading lower middle-market focused investment bank providing M&A, valuation and capital advisory services to privately held businesses and their owners.